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W. B. A. 127 (2/20/20) 11031

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INDIVIDUAL FINANCIAL STATEMENT IMPORTANT: Date and sign statement



(For Wisconsin residents only)

Date of Financial Statement

| Name | | | |
|---|--|--|----------------------|
| Address | | | |
| То | | | ("Lender") |
| For the purpose of obtaining credit from Lender and any following statement to Lender of my financial condition on | | nted by Lender, or to support the extension of credit already This statement is Le | |
| For Wisconsin residents only: I am married unmarri | | | |
| NOTICE TO MARRIED APPLICANTS: No provision of any m | | | court decree under |
| § 766.70, Wis. Stats., adversely affects the interest of the credinto, is furnished a copy of the agreement, statement or decre | ditor unless the cre | editor, prior to the time the credit is granted or an open-end cr | |
| INSTRUCTIONS FOR INFORMATION TO BE SUPPLIED BE | ELOW: | | |
| ☐ Individual Credit. If a married applicant is applying fo | r individual credi | t, complete this statement including all marital property | and all individual |
| property of the applicant, but do not include individua | I property of the | e non-applicant spouse. Include all liabilities of both s | pouses. Only the |
| applicant must sign on page 2. Joint Credit with spouse as joint applicant. If married Both spouses must sign this statement. | applicants are ap | plying for joint credit, include all assets and all liabilities | of both spouses. |
| | | oint applicant who is not your spouse. If a married applic | |
| joint credit with someone other than his or her spouse | | | |
| including all marital property and all individual property of | | | it spouse. Include |
| all liabilities of the applicant and the applicant's spouse. For purposes of this statement: | Only the applican | it must sign on page 2. | |
| Marital property means assets acquired with my or my spo | ouse's income on | or after 1-1-86; and | |
| | | by me prior to marriage, prior to establishing residence in Wi | sconsin, or prior to |
| 1-1-86, however acquired, and property acquired by me b | | | , , , |
| COMPLETE ALL BLAN | KS, WRITING " | NO" OR "NONE" WHERE NECESSARY | |
| ASSETS | | LIABILITIES OF APPLICANT AND SPOUSE | |
| Cash on Hand and in Financial Institutions (Schedule A) | | Notes Payable - Lenders/Secured (Schedule E-1) | |
| Gov't Securities (Schedule B-1) | | Notes Payable - Lenders/Unsecured (Schedule E-2) | |
| Publicly Traded Securities (Schedule B-2) | | Notes Payable Others (Schedule E-3) | |
| Unlisted Securities (Schedule B-3) | | Life Insurance Loans (Schedule C) | |
| Notes and Loans Receivable (Schedule F) | | Due to Brokers | |
| Homestead and Real Estate Owned (Schedule D) | | Accounts Payable | |
| Automobiles | | Unpaid Income Taxes | |
| Other Personal Property | | Real Estate Mortgage Payable (Schedule D) | |
| Cash Value Life Insurance (Schedule C) | | Real Estate Taxes | |
| Securities Held by Brokers in Margin Accts. | | Credit Cards | |
| Equity in Partnership | | Other Debts (Itemize Below) | |
| Equity in Proprietorship | | | |
| Vested Pension Benefits or Profit Sharing | | | |
| Other Assets: (Itemize Below) | | | |
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| | | | |
| | | Total Liabilities | |
| | | Assets less Liabilities = Net Worth | |
| TOTAL ASSETS | | TOTAL LIABILITIES and NET WORTH | |
| SOURCES OF INCOME FOR YEAR ENDED | | CONTINGENT LIABILITIES OF APPLICANT AND S | POUSE |
| Salaries & Bonuses * | | As Endorser, Co-Maker, or Guarantor | + |
| Commissions | | On Lease or Contracts | + |
| Commissions Dividends & Interest | | Legal Claims Other (describe) | + |
| Real Estate | | Other (describe) | + |
| Other ** | | | |

^{*}For Married Wisconsin residents, name each spouse and include the income of each spouse.

^{**}Income from Alimony, Child Support or Separate Maintenance income and income from medical insurance, disability or wage continuation insurance need not be revealed if you do not wish the Lender to consider this income on determining your creditworthiness.

| PERSON | AL INFORMAT | TION | | | | | |
|------------------------|--------------------------|--|----------------------|--------------------|---------------|--|-------------|
| Home Tel | ephone | Social | Security No. | | Date of Birth | | |
| Employer | (s) of Applicant | (s) | | | | | |
| Are any a | ssets pledged | or restricted other than indicated on the fo | llowing schedules? I | f so, describe. | | | |
| Are you a | defendant in a | ny legal actions or suits? If so, describe. | | | | | |
| | | er in any other venture? If so, describe. | | | | | |
| Do you ha | ave a will? 🗌 Y | es No If so, name of Personal Repres | entative | | | | |
| | | lared Bankrupt? If so, describe. | | | | | |
| Driver's Li | icense (or 🗌 S | tate ID Card) Name, No., State and Expire | ation Date | | | | |
| | | | | | | | |
| Changed | Name on Drive | r's License or State ID Card in Past 5 Yea | ars 🗌 No 🗌 Yes, ar | nd give Prior Name | | | |
| Schedule | e A - Cash, C | Checking Accounts, Savings Accounts | s, & Certificates of | Deposit | | | |
| Туре | Name of Fina | ncial Institution | Amount | In Name Of: | | PLED YES | GED NO |
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| Schedule | B-1 - U.S. Go | overnment Securities | | | | | |
| No. of Sh | nares or Face | Description* | Owner | | Market Value | PLED | GED |
| Value (O | f Bonds) | Description | 0 111101 | | Mariot Taldo | YES | NO |
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| *Indicates | if Securities are F | Restricted By Contract or SEC Regulations. | | | L | | |
| | | y Traded Securities | | | | | |
| | nares or Face | | | | | PLED | GFD |
| Value (Of | f Bonds) | Description* | Owner | | Market Value | YES | NO |
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| | | Restricted By Contract or SEC Regulations. | | | | | |
| | B-3 - Unliste | d Securities | | | | | |
| No. of Sh Value (Of | ares or Face f Bonds) | Description* | Owner | | Market Value | PLED YES | GED NO |
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 ${}^*\mbox{Indicates}$ if Securities are Restricted By Contract or SEC Regulations.

Schedule C - Life Insurance Carried, Include Group

| Face Amount | Name of Company | Owner | Beneficiary | CASH SUI Value | RRENDER Loans |
|-------------|-----------------|-------|-------------|-------------------|------------------|
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Schedule D - Real Estate Owned

| Address & Type of Property | Date Acquired | Owner | Cost | Mkt. Value | Amount | MORTGAGE Monthly \$ | Maturity | Insurance |
|----------------------------|------------------|-------|------|------------|--------|------------------------|----------|-----------|
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Schedule E-1 - Notes Payable - Lenders/Secured

| Name & Address of Lender | Borrower | Date Made | Monthly Payment | Due | High Credit | Current Balance |
|--------------------------|----------|-----------|--------------------|-----|-------------|--------------------|
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| Schedule E-2 - Notes Payable - Lei | nders/Ur | nsecured | | | | | | |
|------------------------------------|----------|------------|-----------|--------------------|-----|---|---------------|--------------------|
| Name & Address of Lender | | Borrower | Date Made | Monthly Payment | Due | Н | ligh Credit | Current Balance |
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| Schedule E-3 - Notes Payable - Otl | ners | | | | | | | |
| Name & Address of Lender | | Borrower | Date Made | Monthly Payment | Due | Н | ligh Credit | Current Balance |
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| Schedule F - Notes and Loans F | Receivab | ile | · | | | | | |
| Unpaid Amount | Name | e of Maker | | Date Ma | ade | | Security Plea | dged |
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NOTICE: We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

I certify that this financial statement is true and complete. I authorize Lender or its agents to verify the information obtained in this statement and to obtain additional information concerning my financial condition, including, without limitation, consumer credit reports, although Lender may rely on this financial statement without any further verification. I authorize Lender to furnish such information and any other credit experiences with me to others and to answer any questions about my credit experience and other financial relationships with Lender, to the extent not prohibited by applicable law. I agree to notify Lender, in writing, of any change that materially affects the accuracy of this statement.

It may be a crime punishable by a fine or imprisonment or both to knowingly make false statements concerning any of the above information, under provisions of applicable federal and state law.

| | X Applicant Signature |
|---------------|---|
| (Date Signed) | X |
| | Joint Applicant Spouse Signature (joint credit only |
| | For married Wisconsin resident. I understand Lender may be required by law to give notice of any credit transaction to my spouse. The credit applied for, i granted, will be incurred in the interest of my marriage or family. |
| | X |

Applicant Signature